

# Brazil and Rio: Opportunities & Challenges



#### **COUNTRY ANALYSIS**



#### STRONG POINT: GEOPOLITICAL POSITION



It also boasts a vast diversity of natural resources: water, biodiversity, forests and mineral resources.

"Brazil is destined to be a great power"

#### BRAZIL AS A TRADITIONAL SOFTPOWER

A long tradition in diplomacy and negociation with emphasis on multilateralism. International vocation for soft power. Pacifism as a tradition in the Brazilian boundaries since the XIX century.

A REGIONAL POWER

SOUTH AMERICA-17,4 millions km2 BRAZIL - 8.5 millions km2

SOUTH AMERICAN POPULATION - 430 millions BRAZILIAN POPULATION - 203 millions

#### BRAZIL AS FREE MARKET ECONOMY

- The most powerful banking modern services
- A very successful take off in industrialization (from the thirties to the eighties)
- Dynamic and innovator Agribusiness export firms which correspond to 24 % of GDP.
- A very powerful oil and gas economy
- A vast field of new opportunities in the renewable energy: ethanol, biometan, green hydrogen.

## 3 BIG deals in Brazil

+ Agribusiness (24% of GDP)

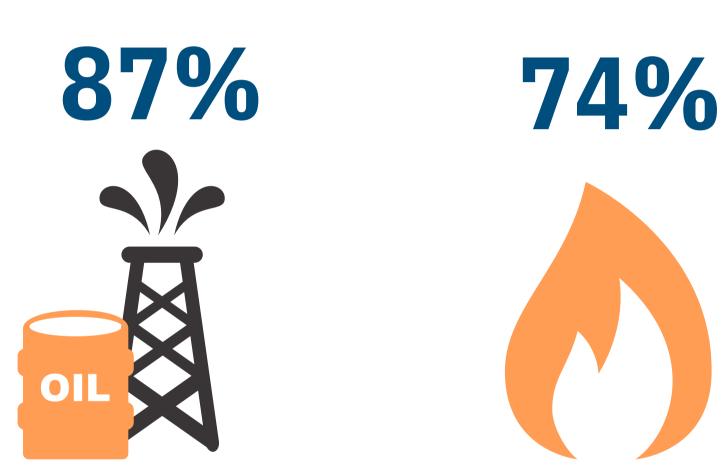
+ 08G (R\$3.96 trillion in GDP by 2030)

+ Renewable energy

(93% of the electric matrix is clean)



### O&G in Rio



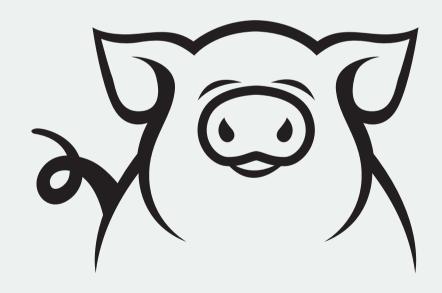
Rio de Janeiro's contribution to the national production of oil and natural gas.

## Biogas and the circular economy: 19,5GW of unexplored potential\*









**SANITARY LANDFILL** 

**AGRICUTURAL PRODUCTION** 

**WASTEWATER TREATMENT** 

**ANIMAL PROTEIN** 



93,1% of the renewable electric matrix\*
Consumption of 69,3 average MW in 2023
196,6GW of installed capacity

#### CHALLENGES



- A new path of reindustrialization
- A new tax reform to reduce Brazil costs
- Priority to upgrade Brazil in the international scale of doing business, reducing cross cut legislations, aliviating the burden of taxes and state centralization;

#### MORE PRIVATE SECTOR AND LESS STATE INTERVATION

- To strengthen the emphasis on a entrepreneurial culture, concentrated on private investments, innovation and technology, and human resources and work force, in order to increase the productivity of the Brazilian Economy
- To invest in a new path of industrialization more competitive and more opened to the international market
- We have been successful in the control of inflation;
- We have a high level of science and technology human ressources;
- Federal Universities are concentrated in Rio

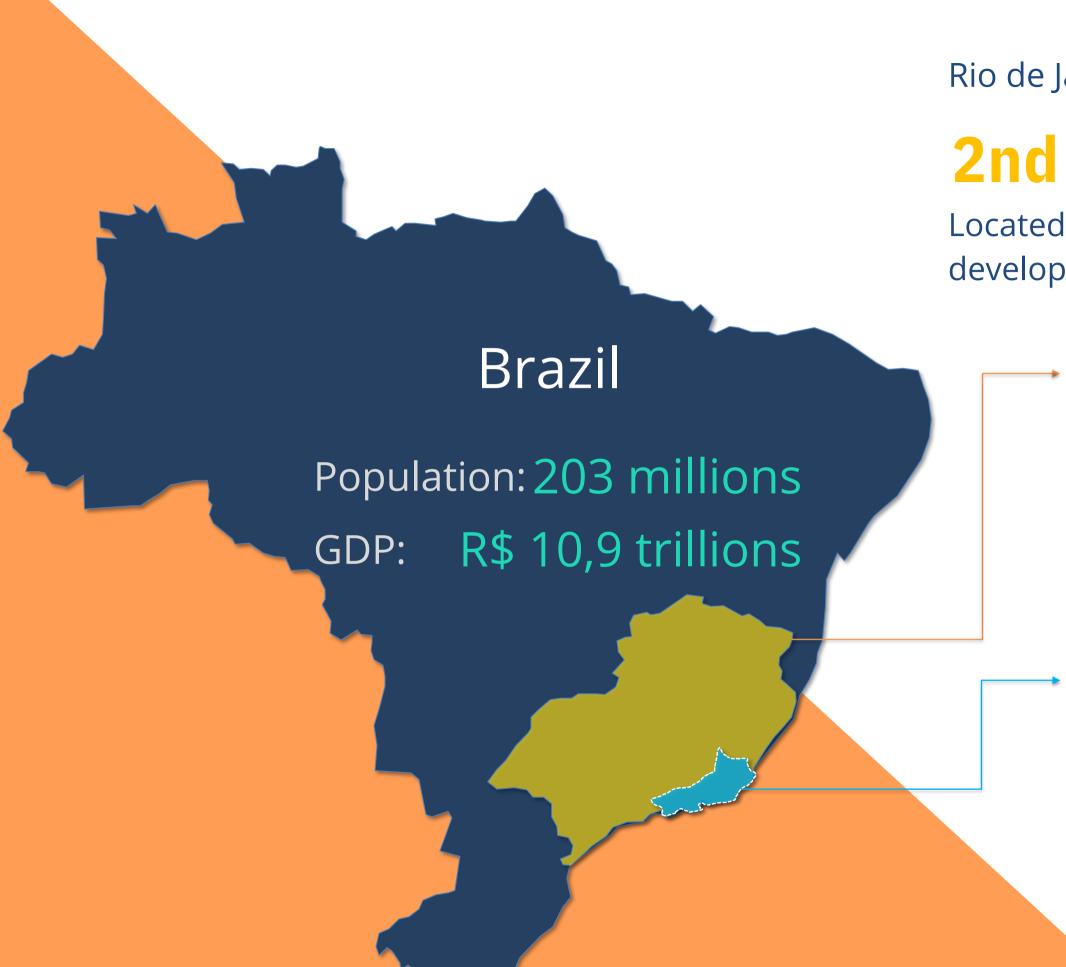
#### WEAK POINTS



Low levels of investment, specially in technology and innovation.

• We need to develop a more aggressive business culture, focused on innovation and entrepreneurship;

 Our government does not always believe that the private sector is the key element in ensuring increased productivity and competition in the international market.



Rio de Janeiro state

#### 2nd LARGEST ECONOMY IN BRAZIL

Located in the SOUTHEAST REGION, the most developed in Brazil

Southeast Region

Population: 85 millions

GDP: R\$ 4,7 triillions

43% of the Brazilian GDP

Rio de Janeiro

Population:16 millions

GDP: R\$ 949 billions

9% of the Brazilian GDP

Regional potentialities

Automotive, Cachaça, Metalworking, Steel Industry, Tourism, Agribusiness.

Aquaculture/Fishing, Offshore Base, Cachaça, Shipbuilding and Repair, Oil & Gas, Port, Tourism

Agribusiness, Aquaculture, Metalworking **Industrial District Tourism** 

> Clothing, Industrial District, Aquaculture, Offshore Base, Shipbuilding and Repair

Chemical & Pharmaceutical. Information Technology, Refining & Petrochemical, Port, Oil & Gas

Agriculture,

Beer & Hops,

Metalworking,

Textile, Tourism

Cement.

Clothing,

Coffee, Clothing, Dairy, Paper & Pulp, **Ornamental Stones** 

> Industrial District, Fruit Growing, Naval, Port, Aquaculture/Fishing, Offshore Base, Construction and Repair

Clothing, Fruit Growing, Oil & Gas, Port, Salt Industry, Tourism, Aquaculture/Fishing

#### ACRJ

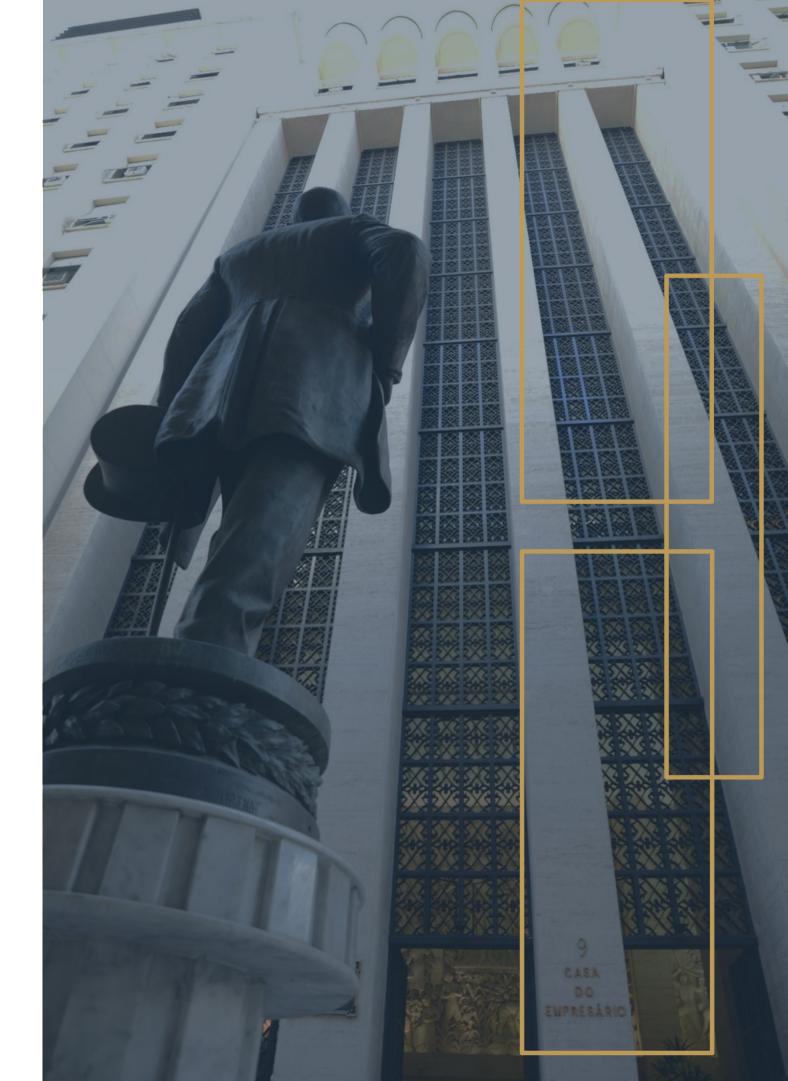


The ACRI was born with the opening of Brazilian ports to the "friendly nations" like UK, and has been since them the symbol of our claim to a more opened economy integrated with internacional trade.



The Entrepreneur's House

A non-profit organization and the 1st Commercial Association in the country, founded in 1809 by the King of Portugal Dom Joao VI



#### The purpose:

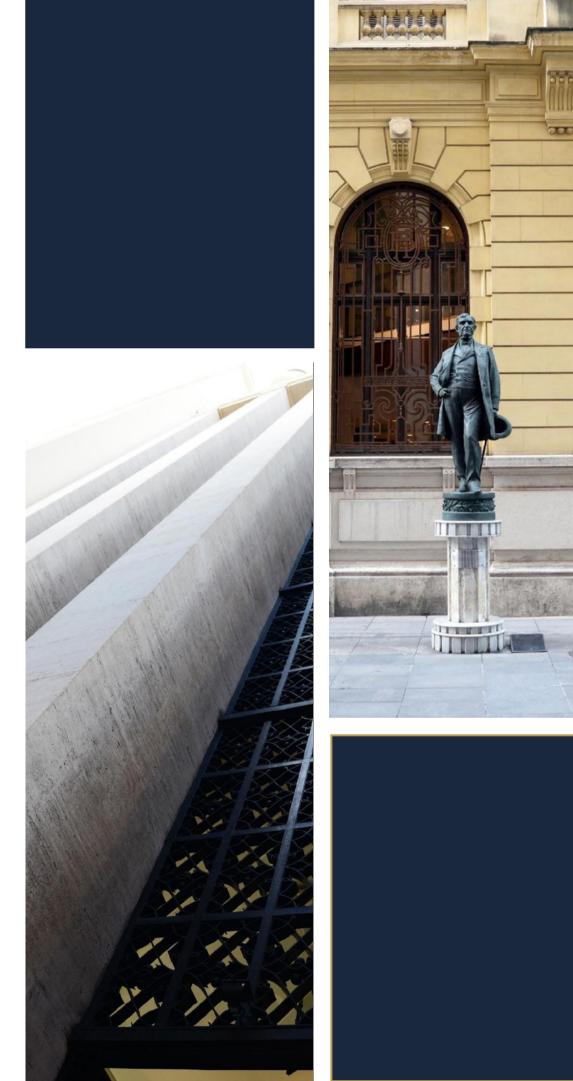
Integrate the public sector and private sector to transform Rio de Janeiro in one of the economies most dynamic in Brazil.



#### Goals for the next 2 years

Rio de Janeiro as an attractive and safe place to Live, Work, Invest, Undertake and Visit.

**ACRJ 2023 - 2025** 



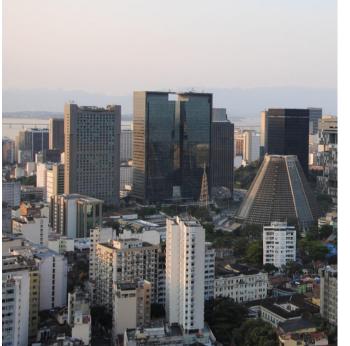


#### **OUR CHALLENGE**

Our challenge: Fully exercise the role of Advocacy and make the voice of the entrepreneur /businessman heard through the Rio de Janeiro Commercial Association (ACRJ).

Transform ACRJ into a space for generating business and business growth

Improve the quality of the business environment and business ecosystem in RJ





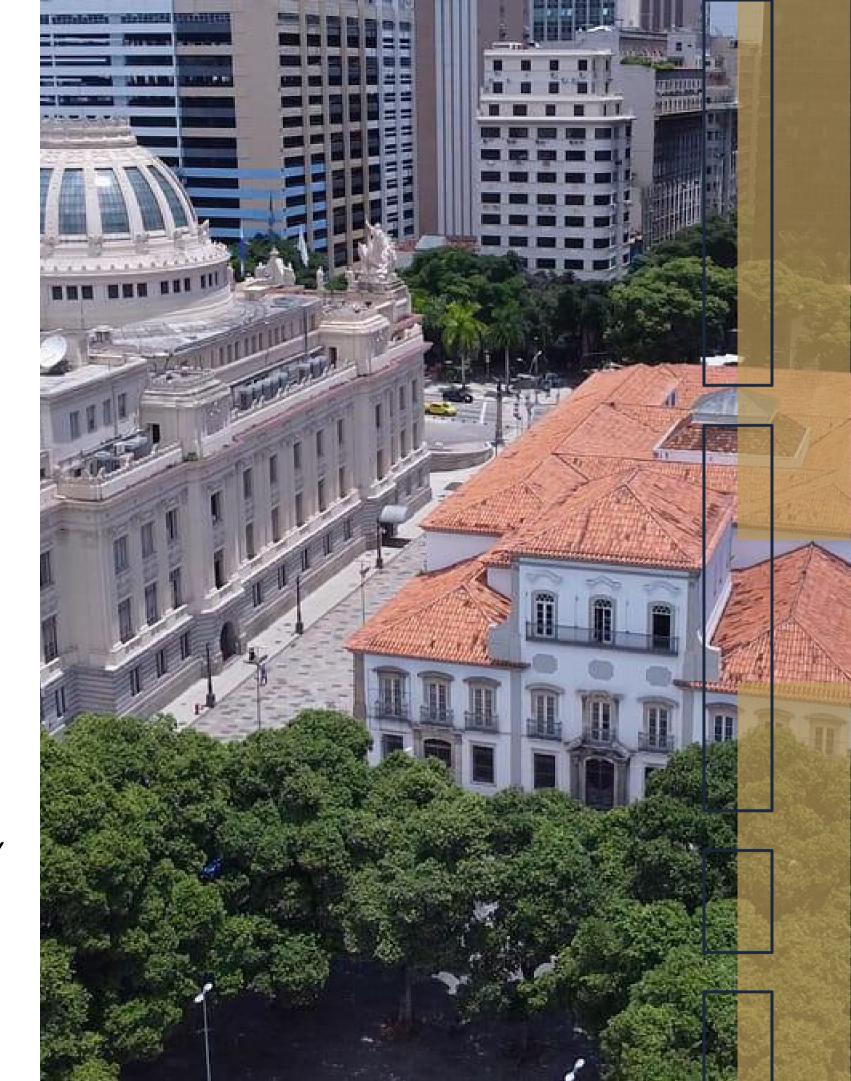


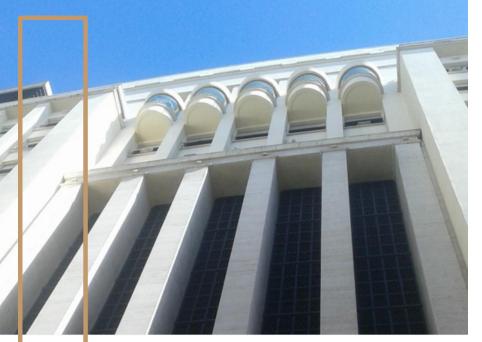


#### OUR TECHNICAL SUPPORT

WE HAVE 25 THEMATIC BUSINESS COUNCILS, AMONG THEM THE COUNCILS FOR MICRO AND SMALL BUSINESS, TOURISM, WOMEN BUSINESSES, SOLIDARITY AND CREATIVE ECONOMY, ENVIRONMENT AND URBANITY, HEALTH, EDUCATION, INNOVATION AND DIGITAL TRANSFORMATION, TRANSPORT LOGISTICS, SECURITY, ETC.

WE ALSO HAVE THE MAUÁ INSTITUTE, A NON-PROFIT ORGANISM, RESPONSIBLE FOR THE OPERATIONALIZATION OF PROJECTS PREPARED BY BUSINESS COUNCILS.







#### STRATEGIC ACTIONS IN PROGRESS

Our Commitment until July 2024

To be operating THE ENTREPENEUR STORE in the online model, as a multi-service platform that meets the needs of micro, small and medium-sized businesses in Rio de Janeiro.

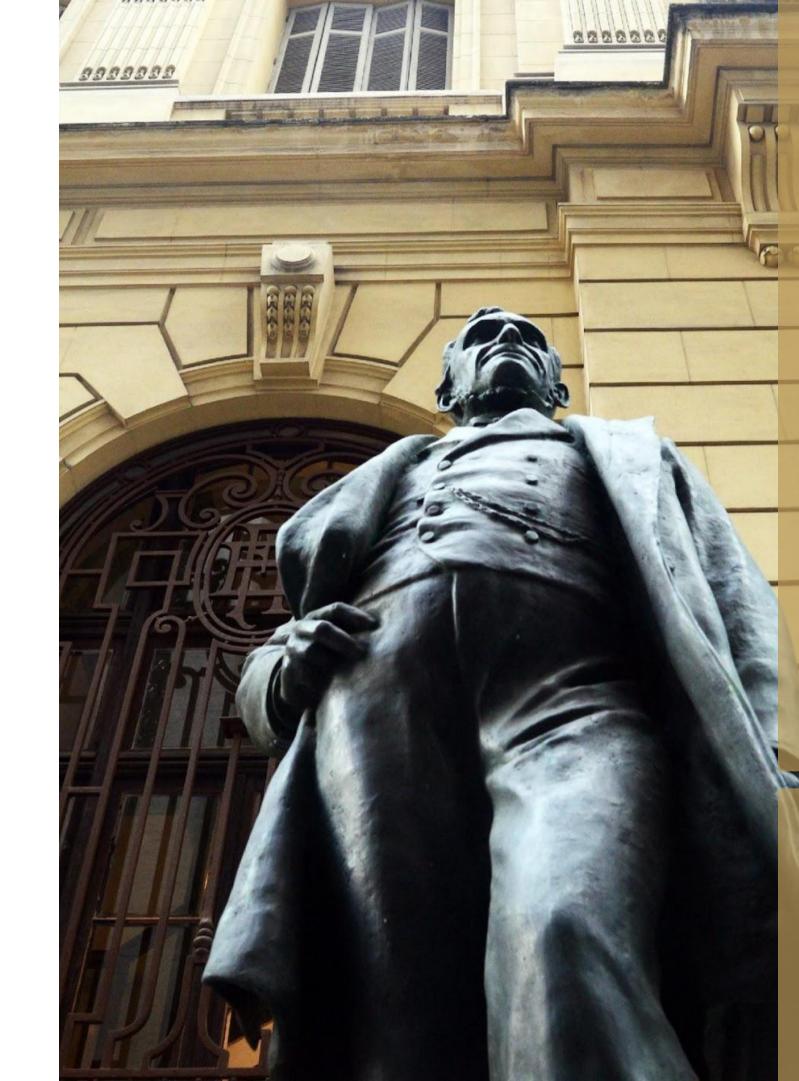
To be offering a digital commerce Entrepreneurship School.

Having a Competitive Intelligence Nucleus with the creation of a datalake that, through artificial intelligence, offers the entrepreneur socio-economic and demographic information, consumer habits, etc., which allows for better strategic decision-making.

Online assessment of the degree of digital maturity of companies associated with ACRJ through a specific assessment.

#### RELATIONSHIP

- Lunch withentrepeneur
- Business breakfast
- Thematic meetings with business councils
- Integration with other business entities in Brazil.
- Support for events such as the RIO HEALTH FORUM, which will discuss the implementation of the Health Economic and Industrial Complex, placing Rio de Janeiro at the center of public policy discussions in Brazilian health.

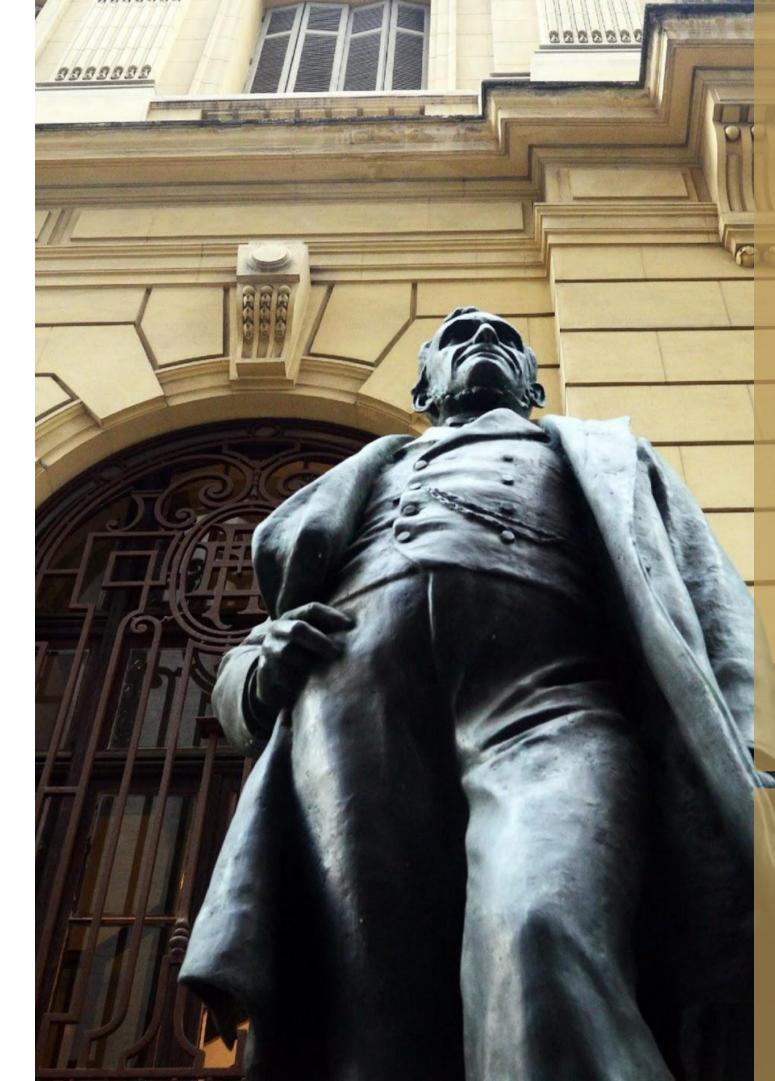


#### **RELATIONSHIP**









#### **THANKS**



JOSIER VILAR PRESIDENT OF ACRJ



ASPASIA CAMARGO
PRESIDENT OF THE COUNCIL
OF THE MAUA INSTITUTE

